## A Comparative Study on Tata Sky and Videocon D2H Service Providers

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## ABSTRACT

The Direct-to-Home (DTH) services acquired a key position in Indian TV broadcasting Industry in the last decade. The primary objective of this study is to introduce the key players in the Indian DTH broadcast industry. This study also introduces the benefits of DTH services over conventional cable TV services, and how they become a key competitor to DTH providers by digitizing their services. This study also examines the changes that occur by the introduction of digital broadcasting technology. Keywords: DTH Services, Satellite Technology, India's DTH platforms, Mass Communication, Communication Technology.

**KEYWORDS:** Satellite technology, mass communication

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## **OBJECTIVES OF THE STUDY**

- features and services provided by TATA SKY AND VIDEOCON D2H.
- > To Identify the change in preferences of customer of TATA SKY AND VIDEOCON D2H.
- $\blacktriangleright$  To examine the demographic features of respondents in the study area.

## **RESEARCH METHODOLOGY**

### > Primary data

The primary data is collected through a structured questionnaire.

## Secondary data

Secondary data is collected through books, company website.

- ➢ Mode of survey: Online
- Sample Size: 200  $\triangleright$
- Sampling technique: simple random
- Research instrument: Questionnaire

## **INTRODUCTION**

DTH stand for direct-to-home television. DTH is To study the level of satisfaction of respondents defined as the reception of satellite programmes with a personal dish in an individual home. DTH does away with the need for the local cable operators can receive satellite programmes and they then distribute them.

## **NEED OF THE STUDY**

- 1. This study is useful to verify and to detect whether the customers are satisfied or not by the service providers TATA SKY AND VIDEOCON D2H.
- 2. This study useful to find out the factors which influence the customers purchasing decisions.

## **SCOPE OF THE STUDY**

This study deals with the fundamental elements of marketing services of DTH. The scope of the study covers the people of Anantapur city. It deals with the availability of the DTH service providers who involved in the marketing of services through distributors in the study area.

## **TOOLS AND TECHNIQUES**

One way ANOVA Test

### Charts

- Bar chart
- > Tables

### Software

MS-Excel

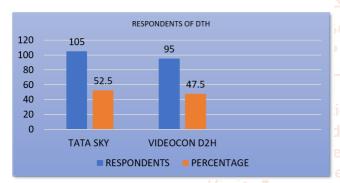
## LIMITATIONS OF THE STUDY

- > Data is restricted to Anantapur city only.
- Limited time to focus on customers.
- The study is limited to a sampling size of 200 respondents only.

### Table 4.1: DTH selection of sample respondents

| DTH          | RESPONDENTS | PERCENTAGE |
|--------------|-------------|------------|
| TATA SKY     | 105         | 52.5       |
| VIDEOCON D2H | 95          | 47.5       |
| TOTAL        | 200         | 100        |

### Chart 4.1: DTH selection of sample respondents



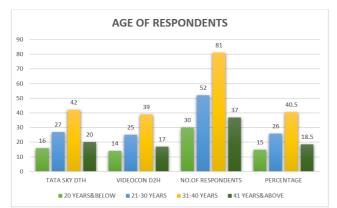
### **INTERPRETATION**

From the above graph it is observed that 52.5% of the respondents are from TATA SKY DTH and 47.5 of the respondents from VIDEOCON D2H.

### Table 4.2: Age of sample respondents

| AGE                | TATA<br>SKY DTH | VIDEOCON<br>D2H | NO. OF<br>RESPONDENTS | PERCENTAGE |
|--------------------|-----------------|-----------------|-----------------------|------------|
| 20 years<br>below  | 16              | 14              | 30                    | 15         |
| 21-30 years        | 27              | 25              | 52                    | 26         |
| 31-40 years        | 42              | 39              | 81                    | 40.5       |
| 41 years and above | 20              | 17              | 37                    | 18.5       |
| Total              | 105             | 95              | 200                   | 100        |

### Chart 4.2: Age of sample respondents



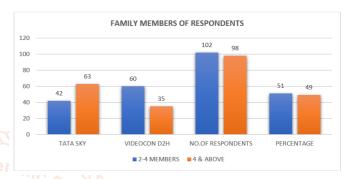
### INTERPRETATION

From the above graph it is observed that more respondents are belongs to 31-40 years age group 42 respondents from TATA SKY and 39 respondents from VIDEOCON D2H.

### Table 4.4: Family members of sample respondents

| FAMILY<br>MEMBERS | TATA SKY | VIDEOCON<br>D2H | NO. OF<br>RESPONDENTS | PERCENTAGE |
|-------------------|----------|-----------------|-----------------------|------------|
| 2-4 members       | 42       | 60              | 102                   | 51         |
| 4 & above         | 63       | 35              | 98                    | 49         |
| Total             | 105      | 95              | 200                   | 100        |

### Chart 4.4: Family members of sample respondents



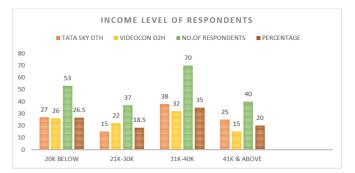
## INTERPRETATION

From the above graph it is observed that most of the respondents (63) belongs to 4&above family members are using TATA SKY DTH and most of the respondents (60) belongs to 2-4 family members are using VIDEOCON D2H.

Cop Table 4.7: Income level of sample respondents

| INCOME<br>LEVEL | TATA SKY | VIDEOCON<br>D2H | NO. OF<br>RESPONDENTS | PERCENTAGE |
|-----------------|----------|-----------------|-----------------------|------------|
| 20k below       | 27       | 26              | 53                    | 26.5       |
| 21k-30k         | 15       | 22              | 37                    | 18.5       |
| 31k-40k         | 38       | 32              | 70                    | 35         |
| 41k & above     | 25       | 15              | 40                    | 20         |
| Total           | 105      | 95              | 200                   | 100        |

### Chart 4.7: Income level of sample respondents



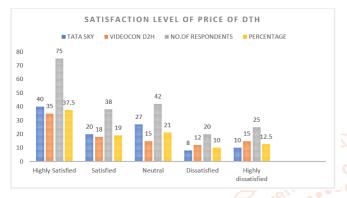
### **INTERPRETATION**

From the above graph it is observed that most of the respondents from TATA SKY AND VIDEOCON D2H salary range lies 31-40k.

## Table 4.9: Satisfaction level regarding price of their DTH of sample respondents

| SATISFACTION<br>LEVEL  | TATA<br>SKY | VIDEOCON<br>D2H | NO. OF<br>RESPONDENTS | PERCENTAGE |
|------------------------|-------------|-----------------|-----------------------|------------|
| Highly satisfied       | 40          | 35              | 75                    | 37.5       |
| Satisfied              | 20          | 18              | 38                    | 19         |
| Neutral                | 27          | 15              | 42                    | 21         |
| Dissatisfied           | 8           | 12              | 20                    | 10         |
| Highly<br>Dissatisfied | 10          | 15              | 25                    | 12.5       |
| Total                  | 105         | 95              | 200                   | 100        |

## Chart 4.9: Satisfaction level regarding price of their DTH of sample respondents

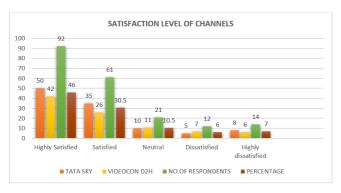


## **INTERPRETATION**

## Table 4.10: Satisfaction level regarding Channels of their DTH of sample respondents

| SATISFACTION<br>LEVEL  | TATA<br>SKY | VIDEOCON<br>D2H | NO. OF<br>RESPONDENTS | PERCENTAGE |
|------------------------|-------------|-----------------|-----------------------|------------|
| Highly satisfied       | 47          | 45              | 92                    | 46         |
| Satisfied              | 35          | 26              | 61                    | 30.5       |
| Neutral                | 10          | 11              | 21                    | 10.5       |
| Dissatisfied           | 5           | 7               | 12                    | 6          |
| Highly<br>Dissatisfied | 8           | 6               | 14                    | 7          |
| Total                  | 105         | 95              | 200                   | 100        |

## Chart 4.10: Satisfaction level regarding Channels of their DTH of sample respondents



## **INTERPRETATION**

From the above graph it is observed that 47 respondents from TATA SKY DTH and 45

respondents from VIDEOCON D2H are Highly satisfied with no. of channels

# Table 4.11: Satisfaction level regarding Picture quality of their DTH of sample respondents

| 1 1                    |      |          |             |            |
|------------------------|------|----------|-------------|------------|
| SATISFACTION           | TATA | VIDEOCON | NO. OF      | PERCENTAGE |
| LEVEL                  | SKY  | D2H      | RESPONDENTS |            |
| Highly satisfied       | 33   | 28       | 61          | 30.5       |
| Satisfied              | 38   | 24       | 62          | 31         |
| Neutral                | 7    | 11       | 18          | 9          |
| Dissatisfied           | 17   | 20       | 37          | 18.5       |
| Highly<br>Dissatisfied | 10   | 12       | 22          | 11         |
| Total                  | 105  | 95       | 200         | 100        |

# Chart 4.11: Satisfaction level regarding Picture quality of their DTH of sample respondents

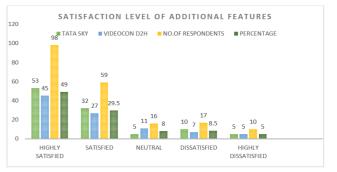


INTERPRETATION From the above graph it is observed that 38 respondents are Satisfied with picture quality of DTATA SKY DTH and 28 respondents are Highly satisfied with picture quality of VIDEOCON D2H.

Table 4.14. satisfaction level of Respondents regarding to Additional Features (Dolby audio, Recording programs, Reminder programs, In built WIFI) of your DTH

| SATISFACTION           | TATA | VIDEOCON | NO. OF      | PERCENTAGE |
|------------------------|------|----------|-------------|------------|
| LEVEL                  | SKY  | D2H      | RESPONDENTS |            |
| Highly satisfied       | 53   | 45       | 98          | 49         |
| Satisfied              | 32   | 27       | 59          | 29.5       |
| Neutral                | 5    | 11       | 16          | 8          |
| Dissatisfied           | 10   | 7        | 17          | 8.5        |
| Highly<br>Dissatisfied | 5    | 5        | 10          | 5          |
| Total                  | 105  | 95       | 200         | 100        |

Chart 4.14. satisfaction level of Respondents regarding to Additional Features (Dolby audio, Recording programs, Reminder programs, In built WIFI) of your DTH



### **INTERPRETATION**

From the above graph it is observed that 53 respondents from TATA SKY DTH and 45 respondents from VIDEOCON D2H are Highly satisfied with additional features.

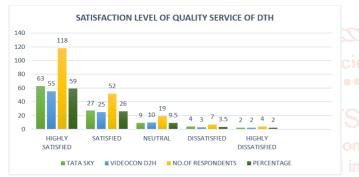
## Table 4.15: Satisfaction level regarding Quality Service of their DTH

#### of sample respondents

| SATISFACTION<br>LEVEL  | TATA<br>SKY | VIDEOCON<br>D2H | NO. OF<br>RESPONDENTS | PERCENTAGE |
|------------------------|-------------|-----------------|-----------------------|------------|
| Highly satisfied       | 63          | 55              | 118                   | 59         |
| Satisfied              | 27          | 25              | 52                    | 26         |
| Neutral                | 9           | 10              | 19                    | 9.5        |
| Dissatisfied           | 4           | 3               | 7                     | 3.5        |
| Highly<br>Dissatisfied | 2           | 2               | 4                     | 2          |
| Total                  | 105         | 95              | 200                   | 100        |

### Chart 4.15: Satisfaction level regarding Quality Service of their DTH

### of sample respondents



### **INTERPRETATION**

From the above graph it is observed that 63 respondents from TATA SKY DTH and 55 respondents from VIDEOCON D2H are Highly satisfied with quality service.

### Hypothesis Testing:

Respondents who are Highly satisfied & Satisfied by the following Attributes of Both TATA SKY & VIDEOCON D2H:

| ATTRIBUTES          | TATA SKY | VIDEOCON D2H |
|---------------------|----------|--------------|
| Price               | 40       | 35           |
| No of channels      | 47       | 45           |
| Picture quality     | 33       | 28           |
| Additional features | 53       | 45           |
| Quality service     | 63       | 45           |

Anova: Single Factor

| SUMMARY             |       |     |         |            |            |             |
|---------------------|-------|-----|---------|------------|------------|-------------|
| Groups              | Count | Sum | Average | Variance   |            |             |
| Column 1            | 5     | 236 | 47.2    | 134.2      |            |             |
| Column 2            | 5     | 198 | 39.6    | 60.8       |            |             |
| ANOVA               |       |     |         |            |            |             |
| Source of Variation | SS    | df  | MS      | F          | P-value    | F crit      |
| Between Groups      | 144.4 | 1   | 144.4   | 1.48102564 | 0.25829414 | 5.317655072 |
| Within Groups       | 780   | 8   | 97.5    |            |            |             |
| Total               | 924.4 | 9   |         |            |            |             |

### **INTERPRETATION**

The test statistic is the F value of 1.4810

Using an  $\alpha$  of 0.05, we have F 0.05; 1,8 = 5.3176. since the test statistic is smaller than critical value, we

accept null hypothesis (no significant difference in providing the quality service, features by TATA SKY & VIDEOCON D2H) and reject alternate hypothesis.

### FINDINGS

- Most of the respondents (40) from TATA SKY DTH are Highly satisfied regarding Price in comparison of VIDEOCON D2H respondents (35).
- About (47) respondents from TATA SKY DTH are Highly satisfied regarding no. of channels in comparison of VIDEOCON D2H respondents (45).
- Most of the respondents (33) from TATA SKY DTH are Highly satisfied regarding picture quality in comparison of VIDEOCON D2H respondents (28).
- Most of the respondents (53) from TATA SKY DTH are Highly satisfied regarding Additional features in comparison of VIDEOCON D2H respondents (45).

 About (63) respondents from TATA SKY DTH are Highly satisfied regarding Quality service in comparison of VIDEOCON D2 respondents (45).

- Most of the respondents (81) are 31-40 years age group.
- $\rightarrow$  Most of the respondents (119) are female.
- About 70 respondents' income level ranges 31k-40k.

### SUGGESTIONS

- Both TATA SKY & VIDEOCON D2H need to improve their customer service regarding their issues.
- VIDEOCON D2H need to improve satisfaction of customers regarding additional features.
- **VIDEOCON D2H** need to improve their picture quality by increasing Bandwidth of signals.
- Both TATA SKY & VIDEOCON D2H have to provide discounts and offers while recharging channel package.
- Both TATA SKY & VIDEOCON D2H need to identify non-DTH users and make them DTH users by providing initial offers

### CONCLUSION

A comparative study on the TATA SKY & VIDEOCON D2H service providers in Anantapur city is conducted in order to understand the reach of customers of DTH their preference, their perception & and also Additional features satisfaction level and also Quality service. TATA SKY respondents are most satisfied with their DTH when compare to VIDEOCON D2H respondents. This would help the above service providers as a part of their market strategies and customer feedback regarding improving their DTH services.

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